















Importance and principles of

dataset curation

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Data curation: Why?

Data are the backbones of any scientific research.

Almost all research activities produce some kind of dataset as by-product.

Unfortunately a dataset is often considered less important than a paper or a report: We use it, organizing it according to our temporary needs, and then we leave it in some repository without any further preparation.

Without proper curation, a dataset risks to be completely un-usable for future research projects and it is impossible to easily spread the research results.

A curated dataset is a re-usable dataset that can be released to the public as an independent product.

Data Curation: How?

Curated dataset main characteristics:

- It provides relevant information about the content and the context of the research
- It contains only raw data, without additional elaboration
- It follows machine-readable standards

A detailed description of the curation process is available in *The General Dataset Curation Guide* in the link below:

https://hdl.handle.net/20.500.11766/9400

Preliminary Steps

In order to avoid errors and data losses, do not modify the original dataset. Create a new copy to curate.

Enhance the title of the new dataset, providing some context.

| Old Dataset | Rangeland Species Composition |
|----------------|--|
| Title: | |
| Enhanced | Annual and Perennial Rangeland Plant Cover and |
| Dataset Title: | Species Composition, Tatatouine, Tunisia, November |
| | 2018 |

If the data is from a Primary Article Citation, use the naming convention "Data from: title of the article" (USDA, 2016).

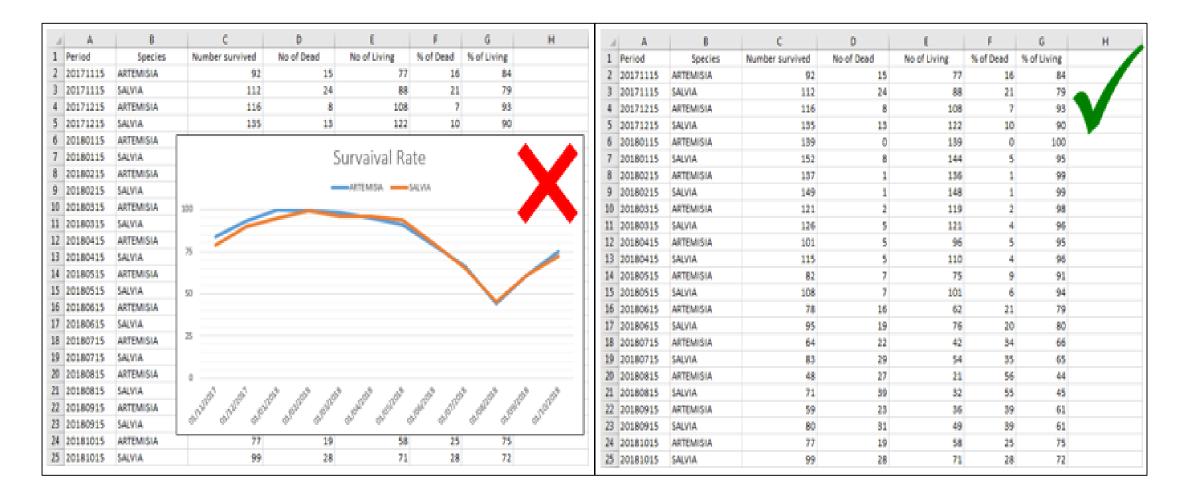
Data Curation – Elaboration Management

The final dataset should contain only raw data, since each elaboration is subject to error and other researchers may be interested in different analysis.

- No graphs
- No formulas
- No percentages
- No elaborations

Providing only raw data, we enable future users to use them for their research, avoiding the risk to replicate elaboration errors.

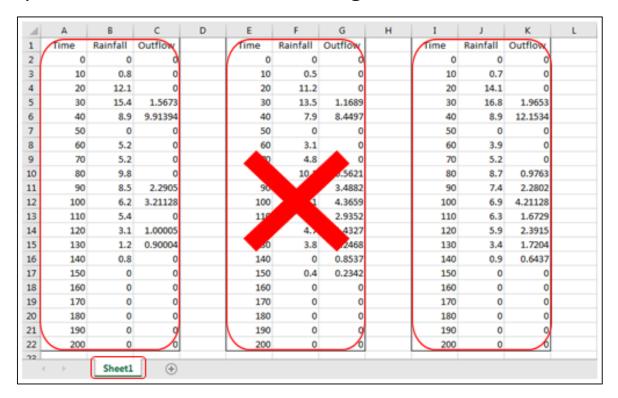
Data Curation – Elaboration Management

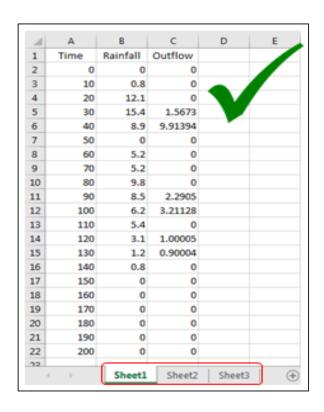


Data Curation – Tables Arrangement

In order to be machine-readable, the dataset cannot have multiple data tables in a single spreadsheet, using blank rows or columns to separate the data.

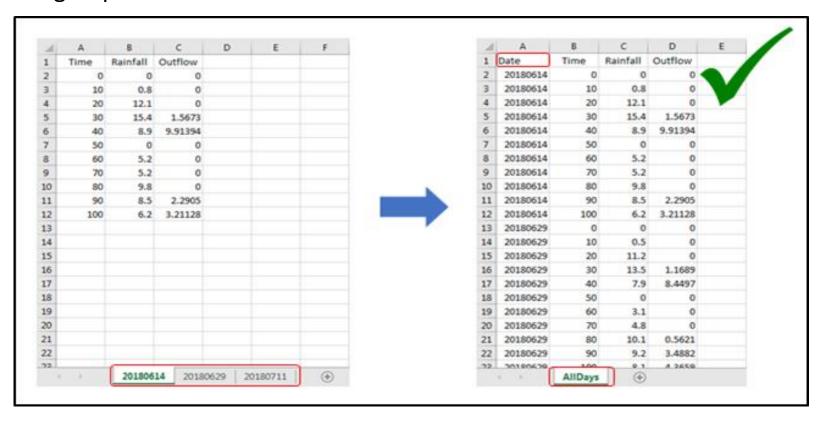
Each spreadsheet must contain a single table.





Data Curation – Tables Arrangement

If different spreadsheets contain similar data and share a similar structure, they may need to be analysed together. In order to allow the program to see the connection, they can be merged in a single spreadsheet.



Note:

While merging the spreadsheets, be sure to add a column with a clear ID code, such as different dates or locations.

Data Curation – Data Management

The dataset structure should be clean and simple:

- Short title for the head columns (no spaces or symbols, write in camel case or use underscore)
- Only 1 information for each cell
- No vague or misleading information, when possible use numeric code
- Use ISO standards for date and time (YYYYMMDDHHMM)
- No merged cells
- No comments, use a column for the notes
- No empty cells. Use NA for missing or null data
- No strange text format or colour (they could improve the readability, highlighting relevant data, but they can easily be lost during transfer, compromizing the overall structure)

File Format

Whatever software we are using, we must be sure the files will be readable in the future, using different versions of a licensed or unlicensed software.

The CSV or comma separated value files are the preferred data format for most of data repositories and are the recommended ones for publishing machine-readable tabular data.

Since CSV file contains a single spreadsheet, a dataset uploaded in MEL will be a collection of several CSV files.

Files and Links:

- DataDictionary_Introduction.csv
 Mark as main file
 ●
- 🗶 DataDictionary_ElementDescription.csv 🕹 🔘 Mark as main file 🕕
- ★ DataDictionary_UniqueIdentifier.csv ♣ Mark as main file ●
- x Bonga_Data_BWT.csv ♣ Mark as main file •
- x Bonga_Data_SMWT.csv ♣◎ Mark as main file •
- x Horro Data BWT.csv ♣ Mark as main file •
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- 🗙 Menz_Data_BWT.csv 🕹 🔘 Mark as main file 🚯
- 🗙 Menz_Data_SMWT.csv 🚣 🔘 Mark as main file 🚯

Providing Context – Data Dictionary

In order to provide information about the content and the context of the research, each dataset must include a complete Data Dictionary:

- Data Dictionary Dataset Introduction
- Data Dictionary Element Description
- Data Dictionary Unique Identifier

Files and Links:

- 🗶 DataDictionary_Introduction.csv 🚣 🖲 Mark as main file 🕕
- DataDictionary_ElementDescription.csv ♣ Mark as main file ●
- 🗙 DataDictionary_UniqueIdentifier.csv 🚣 🔘 Mark as main file 🛭
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- ★ Menz_Data_BWT.csv ♣ Mark as main file
 ●
- ★ Menz_Data_SMWT.csv ♣ Mark as main file ●

Data Dictionary – Dataset Introduction

The Dataset Introduction provide an overall explanation about the dataset scope and creation. It must include:

- Description: A rich free text description that provides as much explanation as possible about the dataset: how and why it was generated, and how it should (or should not) be used. Make sure that in this description are present the experiment settings (location, climatic conditions, etc.), data collection and processes methods, equipment used, period, possible resources and any limiting factors (USDA, 2016)
- Summary: A shorter description of the dataset, usually no more than a sentence or two (USDA, 2016)
- Start_Date: The date on which the data collection starts
- End_Date: The date on which the data collection ends
- Author: Dataset first author
- CoAuthor: Dataset co-authors

Data Dictionary – Dataset Introduction

| Description | Summary | Start_Date | End_Date | Author | CoAuthor |
|---|---|------------|----------|----------------------------|-----------------------|
| A rich free text description that provides as much explanation as possible about the dataset. | A shorter description of the dataset, usually no more than a sentence or two. | YYYYMMDD | YYYYMMDD | Dataset first author | Dataset co-authors |

This is the basic structure, but the tab is customizable according to the needs of the author (i.e. adding specific sections about location, metodologies and additional notes).

The most important component of the Data Dictionary: it provides explanation about the meaning of each variable and correspondences for any code used.

| Spreadsheet_Tab | Element_DisplayName | Description | Units | Data_Type | Character_ Length | Acceptable_ Values | Required | Accepts_ NullValue |
|------------------|---------------------|--|----------|-----------|----------------------|-------------------------|----------|-----------------------|
| Spreadsheet_Name | Spreadsheet_Name | Description of the spreadsheet content | NA | NA | NA | NA | NA | NA |
| Spreadsheet_Name | Variable_N1 | Description of the variable meaning | Kg | Numeric | 255 | [x, z] | Y/N | Y/N |
| Spreadsheet_Name | Variable_N2 | Description of the variable meaning | NA | Numeric | 2 | x y z | Y/N | Y/N |
| Spreadsheet_Name | Variable_N3 | Description of the variable meaning | NA | Text | 255 | NA | Y/N | Y/N |
| Spreadsheet_Name | Variable_N3 | Description of the variable meaning | YYYYMMDD | Date | 8 | [yyyymmdd, YYYYMMDD] | Y/N | Y/N |

The suggested template for structuring manually the "Dataset Elements Description" includes the following fields (USDA, 2016):

- Spreadsheet_Tab: the tab where the element is found
- Element_DisplayName: the dataset element name

 Description: a brief and complete element definition that could stand alone from other elements definition

| В | C |
|---------------------|-----------------|
| Element_DisplayName | Description |
| number | Invoice number |
| date | Invoice date |
| status | Invoice status |
| amount | Invoice amount |
| customer_no | Customer number |

| В | C |
|---------------------|--|
| Element_DisplayName | Description |
| number | Invoice autogenerated number, starting from 1 each year. Number is generated when invoice gets approved. |
| date | Invoice issued date. Null for working copy invoices. Automatically set to today's date on invoice approval. |
| status | Invoice status. 'W' - working copy, 'A' - approved invoice, 'C' - cancelled. |
| amount | Invoice net amount in USD |
| customer_no | Number of customer invoice was issued to. Ref: customers. |

- Unit: The unit of measurement adopted for the elements
- Data_Type: The type of data values contained in the field (e.g. varchar, integer, date, etc.)
- Character_Length: The length of data values contained in the field (maximum length for Excel is 255)
- Acceptable_Values: The list of acceptable values in this field. In some case it can be also a range
 of values

Acceptable_Values

1|2|3|4|5

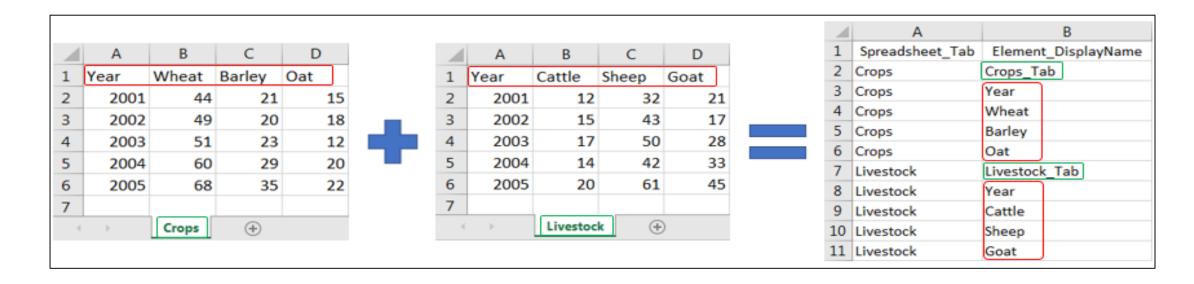
Black|Red|White

[0, 2000]

Fixed selection from multiple options, separated by vertical bar

Random range of values. The lowest and the highest between square brackets, separated by comma

- Required: Express the requirement of values in the field for dataset status and validity
- Accepts_NullValue: Express the possibility of null values in the corresponding dataset field



When the dataset is composed by several files (and tabs), the various elements can be all listed in the same "Elements Description" file. In this case, it is good to add a row with the tab description for each dataset file (Bonechi 2018).

Data Dictionary – Unique Identifier

We often assume the use of certain terms to be clear, but it is not always the case, especially outside our research team.

To make sure to solve any possible ambiguity, in the unique identifier tab are reported the corresponding link for the dataset terms and concepts to the on-line thesaurus. This is very useful to avoid any misunderstanding on the elements (plant species, animals, etc.) analyzed and reported in the set of data (Bonechi 2018).

| Spreadsheet_Tab | Element_DisplayName | Unique_Identifier | Source |
|-------------------|---------------------|---|---------|
| Spreadsheet_Name1 | Earth dams | http://aims.fao.org/aos/agrovoc/c_32435 | AGROVOC |
| Spreadsheet_Name2 | Sheep fattening | http://lod.nal.usda.gov/nalt/92111 | USDA |
| Spreadsheet_Name3 | Barley | http://aims.fao.org/aos/agrovoc/c_823 | AGROVOC |
| Spreadsheet_Name3 | Malting Barley | http://aims.fao.org/aos/agrovoc/c_25485 | AGROVOC |

Final Recommendation

The General Dataset Curation Guide sets a standards, but it is still a work in progress. Certain types of files may need ad hoc solutions (i.e. plot layout data, or big files about genetic data, using different file format).

After today's exercise, each one of you can start applying it in his own work, until it becomes common practice. You can also signal potential issues to the data curation staff, helping to expand the future version of the guide.

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| 15120 | | | ← 15101 | 3# | | | | | |
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| 15080 | | | ← 15061 | 36 | | 1 | 33 | | |
| 5 15041 | - | | 15060 | 35 | | 1 | 7 | | |
| 15040 | | | ← 15021 | 34 | | 1 | 9 | | HIB-BAB |
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Thanks for your attention!